



Price Sensitive Information

This is for information of all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent vide letter ref: **BSEC/CI/DS-188/2022-1012**; dated December 28, 2022 to United Commercial Bank Limited for raising of capital through issuance of BDT 1,000 Crore Non-convertible, Unsecured, Fully Redeemable Subordinated Bond through private placement in cash consideration. No. of Bonds to be issued 1,000 (One Thousand) and the face value of each bond would be BDT 10,000,000 (Ten Million). The consent has been accorded subject to compliance of relevant laws and regulatory requirements as per BSEC (Debt Securities) Rules, 2021 and also adherence to the conditions imposed by BSEC under Section- 2CC of the Securities and Exchange Ordinance, 1969. The purpose of the issue is to strengthen the capital base of the Bank.

ATM Tahmiduzzaman, FCS
DMD & Company Secretary

A handwritten signature in black ink, appearing to be 'ATM Tahmiduzzaman', written over the printed name.

Dated: Dhaka
December 28, 2022

United Commercial Bank Limited

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