

The logo for United Commercial Bank (UCB) features the letters 'UCB' in a bold, dark grey sans-serif font.

**United Commercial Bank PLC**

Corporate Office: Plot-CWS(A)-1, Road No-34

Gulshan Avenue, Dhaka-1212, Bangladesh

Phone +88-02-55668070

## Price Sensitive Information

This is for information to all concerned that Bangladesh Securities and Exchange Commission (BSEC) has accorded its consent vide letter ref: BSEC/CI/DS-204/2022/1547; dated: December 14, 2023 to United Commercial Bank PLC (Previously known as 'United Commercial Bank Limited') for issuance of Unsecured, Contingent-Convertible, fully paid-up non-cumulative BASEL-III compliant 2nd Perpetual Bond of BDT 300 Crore through Private Placement of BDT 270 crore and Public Issue of BDT 30 crore. The consent has been accorded subject to the condition that the company shall comply with the relevant laws and regulatory requirements, and also shall adhere to the following conditions imposed under Section- 2CC of the Securities and Exchange Ordinance, 1969. The purpose of the issue is to strengthen the capital base of the Bank.

By order of the Board,

A handwritten signature in black ink, appearing to be 'ATM Tahmiduzzaman', is written over a horizontal line.

Dated: December 14, 2023

ATM Tahmiduzzaman, FCS

Company Secretary