



United Commercial Bank PLC

Corporate Office: Plot-CWS (A)-1, Road No-34
Gulshan Avenue, Dhaka-1212, Bangladesh
Phone +88-02-55668070

Price Sensitive Information of UCB 2nd Perpetual Bond

This information is for all concerned that Emerging Credit Rating Limited (ECRL) rated UCB 2nd Perpetual Bond as follows:

Valid From	Valid Till	Rating Action	Long Term Rating	Outlook
June 22, 2024	June 21, 2025	Surveillance - 2	A+B	Stable
June 22, 2023	June 21, 2024	Surveillance - 1	A+B	Stable
June 22, 2022	June 21, 2023	Initial	A+B	Stable

The rating will remain valid up to June 21, 2025. The information will also be available on the website of the Bank i.e. www.ucb.com.bd

By order of the Board,

Dated: Dhaka
September 10, 2024

ATM Tahmiduzzaman, FCS
Company Secretary



September 10, 2024

To

Mr. Syed Faridul Islam
Managing Director and CEO (Acting)
United Commercial Bank PLC.
Plot – CWS(A) -1, Road- 34
Gulshan Avenue
Dhaka-1212, Bangladesh

Subject: Credit Rating of "UCB 2nd Perpetual Bond".

Dear Sir,

We are pleased to inform you that Emerging Credit Rating Limited (ECRL) has assigned the following rating to "UCB 2nd Perpetual Bond".

Valid From	Valid Till	Rating Action	Long Term Rating	Outlook
June 22, 2024	June 21, 2025	Surveillance-2	A+B	Stable
June 22, 2023	June 21, 2024	Surveillance-1	A+B	Stable
June 22, 2022	June 21, 2023	Initial	A+B	Stable

* B denotes bond

The long term rating is valid up to June 21, 2025. The rating may be changed or revised prior to expiry, if warranted by extraordinary circumstances in the coupon payment structure, operations and/or performance of the bond rated.

We hope the rating will serve the intended purpose of your organization.

Yours Sincerely,

Arifur Rahman, FCCA, FCA, CSAA
Chief Executive Officer

Enclosed: Three copies of credit rating report of **UCB 2nd Perpetual Bond**